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Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

May 15, 2026

Company name: COPRO-HOLDINGS. Co., Ltd.

Stock exchange listing: Tokyo, Nagoya

Stock code: 7059

URL <https://www.copro-h.co.jp/>

Representative: Kosuke Kiyokawa, Chief Executive Officer

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and Manager of Corporate Planning Division

Scheduled date of ordinary general meeting of shareholders: June 19, 2026

Scheduled date to file Securities Report: June 18, 2026

Scheduled date to commence dividend payments: June 22, 2026

Preparation of supplementary material on financial results: Yes

Holding of financial results meeting: Yes

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

GAAP index

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Year ended March 31, 2026	36,661	22.1	3,632	31.4	3,665	31.6	2,880	58.2
Year ended March 31, 2025	30,015	24.6	2,763	29.1	2,784	25.9	1,820	24.4

	Earnings per share	Diluted earnings per share	Profit attributable to owners of parent/equity	Ordinary profit/total assets	Operating profit/net sales
	Yen	Yen	%	%	%
Year ended March 31, 2026	75.35	74.64	31.7	12.1	9.9
Year ended March 31, 2025	47.73	47.09	22.3	22.1	9.2

(Note) On October 1, 2025, the Company conducted a two-for-one stock split of common stock. "Earnings per share" and "Diluted earnings per share" is calculated assuming that the stock split was executed at the beginning of the previous consolidated accounting year.

Non-GAAP index

Percentages indicate year-on-year changes

	Net sales		Non-GAAP Operating Profit		Profit before Amortization of Goodwill		Earnings per Share before Amortization of Goodwill
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ended March 31, 2026	36,661	22.1	4,204	26.3	3,088	51.0	80.79
Year ended March 31, 2025	30,015	24.6	3,328	36.5	2,045	30.0	53.61

(Note) Non-GAAP Operating Profit = Operating Profit + Amortization of Goodwill + Depreciation Expenses + Share-Based Compensation Expenses

Profit before Amortization of Goodwill = Operating Profit + Amortization of Goodwill + Share-Based Compensation Expenses

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2026	47,471	9,925	20.8	258.11
As of March 31, 2025	13,057	8,399	63.2	216.67

(Note) On October 1, 2025, the Company conducted a two-for-one stock split of common stock. "Net assets per share" is calculated assuming that the stock split was executed at the beginning of the previous consolidated accounting year.

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Year ended March 31, 2026	3,066	(28,367)	27,976	8,826
Year ended March 31, 2025	2,232	(350)	(1,644)	6,152

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Dividend payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Year ended March 31, 2025	—	20.00	—	40.00	60.00	1,141	62.9	14.0
Year ended March 31, 2026	—	30.00	—	25.00	—	1,531	53.1	11.6
Year ending March 31, 2027 (Forecast)	—	15.00	—	30.00	45.00		104.0	

(Note) On October 1, 2025, the Company conducted a two-for-one stock split of common stock. Regarding the dividend per share for the fiscal year ending March 2026, the amount before the split is shown at the end of the second quarter, and the amount after the split is shown at the end of the fiscal year.

3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

GAAP index

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	27,500	61.9	900	(39.2)	670	(54.7)	436	(53.5)	11.36
Full year	57,000	55.5	3,000	(17.4)	2,550	(30.4)	1,658	(42.5)	43.25

Non-GAAP index

	Net sales		Non-GAAP Operating Profit		Profit before Amortization of Goodwill		Earnings per Share before Amortization of Goodwill
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	27,500	61.9	2,150	23.6	1,552	51.9	40.49
Full year	57,000	55.5	5,500	30.8	3,942	27.6	102.86

(Note) Non-GAAP Operating Profit = Operating Profit + Amortization of Goodwill + Depreciation Expenses + Share-Based Compensation Expenses

Profit before Amortization of Goodwill = Operating Profit + Amortization of Goodwill + Share-Based Compensation Expenses

4. Notes

(1) Significant changes in the scope of consolidation during the period Yes

Newly included: 2 companies (TE-Holdings Co., Ltd. , TRYT Engineering Inc.)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	40,000,000 shares	As of March 31, 2025	40,000,000 shares
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Number of treasury shares at the end of the period

As of March 31, 2026	1,675,922 shares	As of March 31, 2025	1,911,522 shares
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Average number of shares during the period

Year ended March 31, 2026	38,226,013 shares	Year ended March 31, 2025	38,149,990 shares
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(Note) On October 1, 2025, the Company conducted a two-for-one stock split of common stock. Total number of issued shares at the end of the period, Number of treasury shares at the end of the period and Average number of shares during the period have been calculated as if this stock split had taken place at the beginning of the previous fiscal year.

Consolidated financial statements
Consolidated balance sheets

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	6,190,871	8,864,910
Accounts receivable - trade	4,140,362	7,079,936
Allowance for doubtful accounts	—	(2,194)
Other	447,237	876,984
Total current assets	10,778,471	16,819,636
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	395,390	342,993
Construction in progress	74,250	663,572
Other, net	128,490	155,868
Total property, plant and equipment	598,131	1,162,434
Intangible assets		
Goodwill	555,809	27,809,420
Other	314,030	392,808
Total intangible assets	869,840	28,202,228
Investments and other assets		
Deferred tax assets	230,475	515,749
Allowance for doubtful accounts	—	(9,668)
Other	580,559	780,635
Total investments and other assets	811,035	1,286,716
Total non-current assets	2,279,007	30,651,380
Total assets	13,057,479	47,471,017
Liabilities		
Current liabilities		
Short-term borrowings	—	29,243,000
Accounts payable - other	2,512,368	4,015,943
Income taxes payable	707,474	1,007,348
Accrued consumption taxes	885,391	1,393,347
Provision for bonuses	165,971	320,654
Asset retirement obligations	—	119,589
Lease liabilities	—	10,496
Other	155,862	787,589
Total current liabilities	4,427,068	36,897,970
Non-current liabilities		
Retirement benefit liability	40,311	44,626
Asset retirement obligations	174,895	321,148
Lease liabilities	—	23,553
Other	15,256	258,639
Total non-current liabilities	230,462	647,967
Total liabilities	4,657,531	37,545,938
Net assets		
Shareholders' equity		
Share capital	30,000	30,000
Capital surplus	1,376,804	1,366,561
Retained earnings	7,695,140	9,239,798
Treasury shares	(854,919)	(749,548)
Total shareholders' equity	8,247,025	9,886,811
Accumulated other comprehensive income		
Foreign currency translation adjustment	5,441	5,183
Total accumulated other comprehensive income	5,441	5,183
Share acquisition rights	147,481	33,083
Total net assets	8,399,948	9,925,078
Total liabilities and net assets	13,057,479	47,471,017

Consolidated statements of income and consolidated statements of comprehensive income

Consolidated statements of income

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales	30,015,113	36,661,596
Cost of sales	21,706,367	26,300,182
Gross profit	8,308,745	10,361,413
Selling, general and administrative expenses	5,544,790	6,728,895
Operating profit	2,763,955	3,632,517
Non-operating income		
Interest income	2,867	9,402
Rental income	1,140	1,140
Dividend income	—	59,878
Gain on forfeiture of unclaimed dividends	207	203
Subsidy income	—	13,893
Gain on disposal of non-current assets	—	6,031
Compensation income	—	4,042
Foreign exchange gains	3,475	—
Surrender value of insurance policies	13,904	—
Other	1,347	4,925
Total non-operating income	22,940	99,516
Non-operating expenses		
Interest expenses	364	49,700
Rental expenses on real estate	966	966
Foreign exchange losses	—	2,188
Loss on retirement of non-current assets	520	13,603
Settlement payments	603	—
Other	102	276
Total non-operating expenses	2,556	66,734
Ordinary profit	2,784,339	3,665,299
Extraordinary income		
Gain on sale of businesses	—	238,914
Gain on sale of non-current assets	—	455
Gain on reversal of share acquisition rights	87	10
Total extraordinary income	87	239,380
Extraordinary losses		
Loss on cancellation of leases	—	2,191
Loss on sale of non-current assets	43	—
Total extraordinary losses	43	2,191
Profit before income taxes	2,784,383	3,902,488
Income taxes - current	1,053,723	1,108,934
Income taxes - deferred	(90,129)	(86,659)
Total income taxes	963,593	1,022,274
Profit	1,820,790	2,880,214
Profit attributable to owners of parent	1,820,790	2,880,214

Consolidated statements of comprehensive income

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Profit	1,820,790	2,880,214
Other comprehensive income		
Foreign currency translation adjustment	295	(257)
Total other comprehensive income	295	(257)
Comprehensive income	1,821,086	2,879,956
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,821,086	2,879,956

Consolidated statements of changes in equity

Fiscal year ended March 31, 2025

(Thousands of yen)

	Shareholders' equity					Valuation and translation adjustments	Share acquisition rights	Total net assets
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Foreign currency translation adjustment		
Balance at beginning of period	30,000	1,325,959	6,921,842	(223,838)	8,053,963	5,145	57,181	8,116,291
Changes during period								
Dividends of surplus			(1,047,493)		(1,047,493)			(1,047,493)
Profit attributable to owners of parent			1,820,790		1,820,790			1,820,790
Purchase of treasury shares				(800,090)	(800,090)			(800,090)
Disposal of treasury shares		50,845		169,009	219,855			219,855
Net changes in items other than shareholders' equity						295	90,299	90,594
Total changes during period	—	50,845	773,297	(631,080)	193,061	295	90,299	283,656
Balance at end of period	30,000	1,376,804	7,695,140	(854,919)	8,247,025	5,441	147,481	8,399,948

Fiscal year ended March 31, 2026

(Thousands of yen)

	Shareholders' equity					Valuation and translation adjustments	Share acquisition rights	Total net assets
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Foreign currency translation adjustment		
Balance at beginning of period	30,000	1,376,804	7,695,140	(854,919)	8,247,025	5,441	147,481	8,399,948
Changes during period								
Dividends of surplus			(1,335,556)		(1,335,556)			(1,335,556)
Profit attributable to owners of parent			2,880,214		2,880,214			2,880,214
Purchase of treasury shares				—	—			—
Disposal of treasury shares		(10,243)		105,371	95,127			95,127
Net changes in items other than shareholders' equity						(257)	(114,398)	(114,655)
Total changes during period	—	(10,243)	1,544,658	105,371	1,639,786	(257)	(114,398)	1,525,130
Balance at end of period	30,000	1,366,561	9,239,798	(749,548)	9,886,811	5,183	33,083	9,925,078

Consolidated statements of cash flows

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	2,784,383	3,902,488
Depreciation	340,838	364,624
Amortization of goodwill	120,441	298,261
Surrender value of insurance policies	(13,904)	—
Share-based payment expenses	104,005	(89,999)
Gain on reversal of share acquisition rights	(87)	(10)
Increase (decrease) in allowance for doubtful accounts	(16,500)	1,926
Increase (decrease) in provision for bonuses	90,652	21,187
Increase (decrease) in retirement benefit liability	5,311	4,315
Interest and dividend income	(2,867)	(69,281)
Interest expenses	364	49,700
Loss (gain) on sale of businesses	—	(238,914)
Loss on retirement of non-current assets	520	13,603
Loss (gain) on sale of non-current assets	43	(6,487)
Decrease (increase) in trade receivables	(615,373)	(199,506)
Increase (decrease) in accounts payable - other	234,309	319,261
Loss on cancellation of leases	—	2,191
Decrease (increase) in other current assets	(30,978)	72,789
Increase (decrease) in other current liabilities	23,847	(154,272)
Other, net	16,135	(8,473)
Subtotal	3,041,142	4,283,404
Interest and dividends received	2,866	76,201
Interest paid	(371)	(49,677)
Income taxes paid	(810,670)	(1,243,477)
Net cash provided by (used in) operating activities	2,232,967	3,066,451
Cash flows from investing activities		
Purchase of property, plant and equipment	(158,938)	(470,619)
Proceeds from sale of property, plant and equipment	631	20,758
Payments for asset retirement obligations	(7,490)	(4,077)
Purchase of intangible assets	(76,740)	(243,137)
Purchase of investment securities	(1,500)	—
Proceeds from sale of investment securities	—	1,500
Purchase of shares of subsidiaries resulting in change in scope of consolidation	—	(28,119,879)
Proceeds from sale of businesses	—	602,500
Other, net	(106,927)	(154,957)
Net cash provided by (used in) investing activities	(350,965)	(28,367,913)
Cash flows from financing activities		
Proceeds from short-term borrowings	—	31,743,000
Repayments of short-term borrowings	—	(2,500,000)
Repayments of lease liabilities	—	(953)
Purchase of treasury shares	(800,090)	—
Proceeds from exercise of employee share options	202,483	70,739
Dividends paid	(1,046,632)	(1,335,833)
Net cash provided by (used in) financing activities	(1,644,239)	27,976,953
Effect of exchange rate change on cash and cash equivalents	2,890	(1,213)
Net increase (decrease) in cash and cash equivalents	240,652	2,674,277
Cash and cash equivalents at beginning of period	5,912,043	6,152,696
Cash and cash equivalents at end of period	6,152,696	8,826,974